Investor Fact Sheet

November 2026

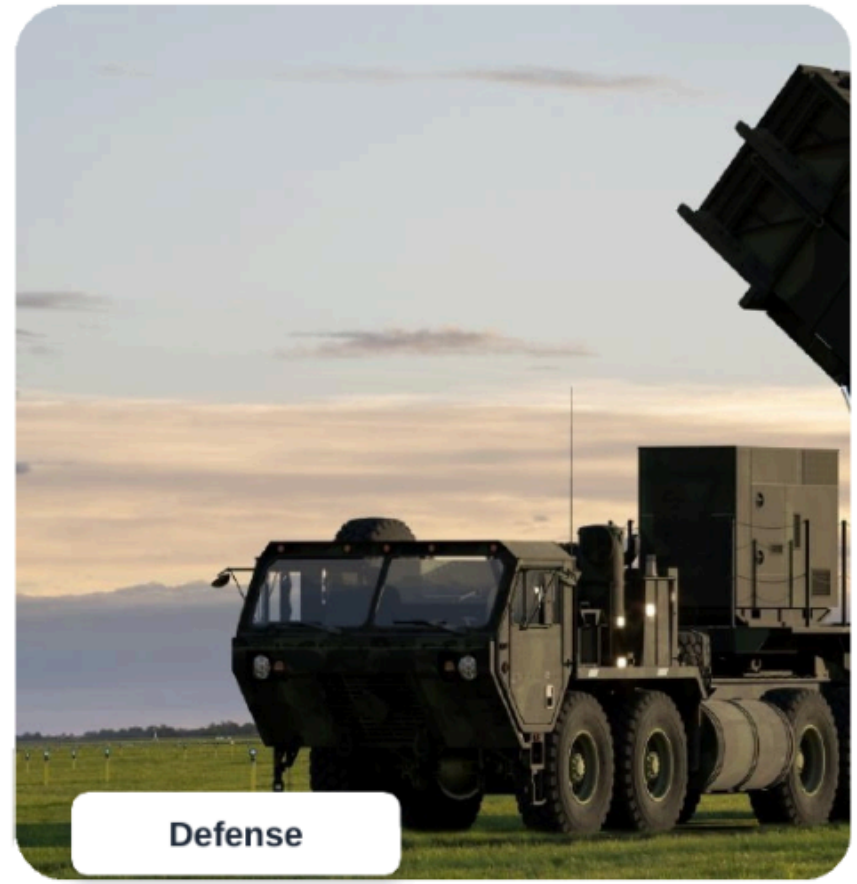
Nasdaq: **MOBX**

Building a diversified national-security technology platform

MobiX Labs

Company Profile

- Mobix expects to build a diversified national-security technology platform spanning defense and aerospace electronics, autonomous systems, rare earth elements, critical minerals, energy and critical infrastructure.
- Three strategic acquisitions since 2020 forged an advanced developer of electronics, connectivity, RF, and sensing technologies for high-reliability aerospace, defense, and other markets.
- Certified specialty component supplier within several defense and aerospace supply chains
  - Programs include F-22 Raptor fighter jets, Apache helicopters, Javelin Missile Systems, and Boeing and Gulfstream aircraft.



Growth Strategy

- Mobix pursues growth by leveraging its technology, management vision, engineering talent, production capabilities and customer base across critical national security sectors — both organically and via M&A.
- Aggressive M&A program guided by former Microsemi executives, led by Chairman James Peterson who as CEO led Microsemi's successful M&A strategy from 2000 to its acquisition in 2018 for $10B.

$10B

Microsemi acquisition value, 2018

M&A track record led by Chairman James Peterson

Operations



Current: Defense & Aerospace Connectivity (EMI Solutions)

- High-reliability electromagnetic interference (EMI) filtering and connectivity solutions are designed to protect sensitive electronics.
- Deployed in defense and aerospace programs including F-22 Raptor fighter jets, Apache helicopters and Javelin Missile Systems and Boeing and Gulfstream aircraft.



Current: Wireless Systems, Sensors & Autonomous Platforms (RaGE Systems)

- Expertise in system design, development, and specialty manufacturing.
- Advanced RF/mmWave hardware, custom integrated circuits, embedded systems, sensor fusion, software, and system integration.
- Expanding sensing capabilities for threat detection, infrastructure monitoring, and remote UAS (drone) operations through deep expertise in imaging, radar, and mmWave sensing.
- Focused on high-value defense priorities, including precision weapons, secure communications, and electronic warfare.

Competitive Edge

Experienced management team — proven public market track record.

History of trusted, durable relationships with major defense primes, sub-contractors and investors.

Track record for creating shareholder value by acquiring and building strategically aligned businesses.

Wireless system design capability & team with proven expertise in high-performance wireless and RF technology applications.

Pipeline of strategic M&A transactions.

Investment Opportunity

As of November 18, 2026

Nasdaq Symbol	**MOBX**
Recent Closing Price	**$2.65**
52-Week Range	**$2.45 - $93.10**
Shares Out as of 11/17/26	**3.38M**
3mth Avg Daily Trading Volume	**0.68M**
Market Cap	**$9M**
TTM Revenue	**$5.5M**
Index Membership	**Russell® Microcap & Russell® 3000E**

- Modest market cap relative to team strength, existing businesses, M&A pipeline and large size and potential of target markets.
- Focused on well-funded, high demand / high strategic importance markets.
- Large scale national security infrastructure funding continues to grow in public/private sector.
- Solid track record of performance across many large, high-profile customers and programs.
- Board/management well aligned with shareholders via insider ownership and incentive comp.

Forward-Looking Statements

This fact sheet may contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include, but are not limited to, statements regarding Mobix Labs, Inc.'s expectations, beliefs, intentions, or strategies concerning future events or results, including statements regarding anticipated production timing, expected shipment schedules, the scope and continuation of customer programs, demand for the Company's products, expansion of relationships with existing and new customers, participation in defense and aerospace programs, and the Company's positioning within the defense supply chain. These forward-looking statements are based on current expectations and assumptions that are subject to risks and uncertainties, many of which are beyond the Company's control. Actual results could differ materially from those expressed or implied by these forward-looking statements due to a number of factors, including, but not limited to: changes in customer demand or program requirements; delays, modifications, or cancellations of orders or contracts; timing and execution of production and shipments; supply chain constraints or disruptions; the Company's ability to meet performance, quality, and delivery requirements; general economic and market conditions; regulatory and governmental factors affecting defense programs; budgetary decisions or funding levels impacting defense spending; and other risks and uncertainties described in the Company's SEC filings. Forward-looking statements speak only as of the date of this fact sheet, and the Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise, except as required by law.

Stay Connected

Follow us on X

@MobixLabs_MOBX

Follow on StockTwits

@MobixLabs

Follow us on LinkedIn

Mobix Labs

MOBX Investor Relations Contacts

Chris Eddy or David Collins

Catalyst IR

mobix@catalyst-ir.com

212 924 9800 x2

MobiX Labs

Nasdaq: MOBX