Investor Fact Sheet

October 2026

Nasdaq: **MOBX**

Building a diversified national-security technology platform

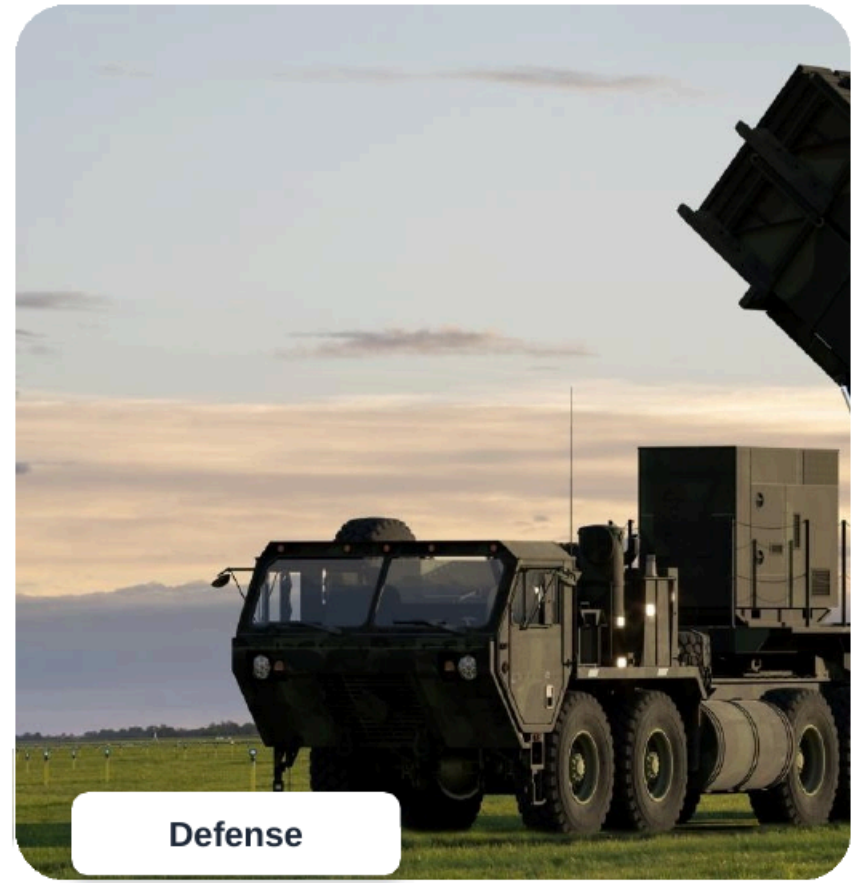
MobiX Labs

Company Profile

- Mobix is building a diversified national-security technology platform spanning defense and aerospace electronics, autonomous systems, rare earth elements, critical minerals, energy and critical infrastructure.

- Three strategic acquisitions since 2020 forged an advanced developer of electronics, connectivity, RF, and sensing technologies for high-reliability aerospace, defense, and other markets.

- Certified specialty component supplier within several defense and aerospace supply chains
  - Programs include F-22 Raptor fighter jets, Apache helicopters, Javelin Missile Systems, and Boeing and Gulfstream aircraft.



Pending Acquisitions

Pending acquisitions expand National Security strategy, platform and reach, along with planned renaming to NSM Labs, Inc. to underscore National Security Matters initiative.



https://www.specialprojectdelivery.com/

Special Project Delivery (SPD)

Definitive agreement to acquire SPD, a strategic infrastructure platform building sovereign U.S. supply chains for rare earth elements, critical minerals, and energy storage.

On 9/30/26, SPD entered into a definitive Business Combination Agreement with Winner Water Services Inc., a revenue-generating U.S. rare earth company, under which Winner will join the National Security Matters (NSM) platform SPD is assembling with Mobix Labs.

Growth Strategy

- Mobix pursues growth by leveraging its technology, management vision, engineering talent, production capabilities and customer base across critical national security sectors — both organically and via M&A.
- Aggressive M&A program guided by former Microsemi executives, led by Chairman James Peterson who as CEO led Microsemi's successful M&A strategy from 2000 to its acquisition in 2018 for $10B.

$10B

Microsemi acquisition value, 2018

M&A track record led by Chairman James Peterson

Operations — Current



Current: Defense & Aerospace Connectivity (EMI Solutions)

- High-reliability electromagnetic interference (EMI) filtering and connectivity solutions are designed to protect sensitive electronics.
- Deployed in defense and aerospace programs including F-22 Raptor fighter jets, Apache helicopters and Javelin Missile Systems and Boeing and Gulfstream aircraft.



Current: Wireless Systems, Sensors & Autonomous Platforms (RaGE Systems)

- Expertise in system design, development, and specialty manufacturing.
- Advanced RF/mmWave hardware, custom integrated circuits, embedded systems, sensor fusion, software, and system integration.
- Expanding sensing capabilities for threat detection, infrastructure monitoring, and remote UAS (drone) operations through deep expertise in imaging, radar, and mmWave sensing.
- Focused on high-value defense priorities, including precision weapons, secure communications, and electronic warfare.

Operations — Future



Future: Critical Minerals, Rare Earth Elements, Energy and other Critical National Security Infrastructure

- This initiative will build on the proposed acquisition of Special Project Delivery and the projects being developed by its principals.

Competitive Edge

Experienced management team — proven public market track record.

History of trusted, durable relationships with major defense primes, sub-contractors and investors.

Track record for creating shareholder value by acquiring and building strategically aligned businesses.

Wireless system design capability & team with proven expertise in high-performance wireless and RF technology applications.

Pipeline of strategic M&A transactions.

Investment Opportunity

As of October 20, 2026

Nasdaq Symbol	**MOBX**
Recent Closing Price	**$0.73**
52-Week Range	**$0.64 · $13.30**
Shares Out as of 9/8/26	**17.95M**
3mth Avg Daily Trading Volume	**1.9M**
Market Cap	**$13.4M**
TTM Revenue	**$5.5M**
Index Membership	**Russell® Microcap & Russell® 3000E**

- Modest market cap relative to team strength, existing businesses, M&A pipeline and large size and potential of target markets.
- Focused on well-funded, high demand / high strategic importance markets.
- Large scale national security infrastructure funding continues to grow in public/private sector.
- Solid track record of performance across many large, high-profile customers and programs.
- Board/management well aligned with shareholders via insider ownership and incentive comp.

Forward-Looking Statements

This fact sheet may contain forward-looking statements within the meaning of the Private Securities Litigation Reform Act of 1995. Forward-looking statements include, but are not limited to, statements regarding Mobix Labs, Inc.'s expectations, beliefs, intentions, or strategies concerning future events or results, including statements regarding anticipated production timing, expected shipment schedules, the scope and continuation of customer programs, demand for the Company's products, expansion of relationships with existing and new customers, participation in defense and aerospace programs, and the Company's positioning within the defense supply chain. These forward-looking statements are based on current expectations and assumptions that are subject to risks and uncertainties, many of which are beyond the Company's control. Actual results could differ materially from those expressed or implied by these forward-looking statements due to a number of factors, including, but not limited to: changes in customer demand or program requirements; delays, modifications, or cancellations of orders or contracts; timing and execution of production and shipments; supply chain constraints or disruptions; the Company's ability to meet performance, quality, and delivery requirements; general economic and market conditions; regulatory and governmental factors affecting defense programs; budgetary decisions or funding levels impacting defense spending; and other risks and uncertainties described in the Company's SEC filings. Forward-looking statements speak only as of the date of this fact sheet, and the Company undertakes no obligation to update or revise any forward-looking statements, whether as a result of new information, future events, or otherwise, except as required by law.

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